

# New Patient Information and Medical Dental History Form



## Patient Information

Patient's Name: \_\_\_\_\_ Sex:  M  F  
First MI Last  
Preferred name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City, State, ZIP  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Appointment reminders will be sent via email and text. Please check here if you would NOT like to receive these types of reminders

How did you hear about our office? Who can we thank for the referral? \_\_\_\_\_

## Personal Information (Child)

School: \_\_\_\_\_ Grade: \_\_\_\_\_  
Brothers/Sisters (ages): \_\_\_\_\_

## Responsible Party Information

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
First MI Last  
Address (if different): \_\_\_\_\_  
Street City, State, ZIP  
Relationship to Patient: \_\_\_\_\_ Marital Status:  Married  Single  Divorced  Separated  Widowed  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Main Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Email Address: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
First MI Last  
Relationship to Patient: \_\_\_\_\_ Email Address: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

## Dental Insurance Information

Primary Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ ID #: \_\_\_\_\_  
Insurance Co. Address: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Policy Owner's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_

Do you have dual coverage?  Yes  No If yes, complete below:

Secondary Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ ID #: \_\_\_\_\_  
Insurance Co. Address: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Policy Owner's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_

## Medical History

Physician: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

Please check Yes or No (If Yes, please list details)

Y N

- Is the patient in good health? \_\_\_\_\_
- Is the patient taking any medications? Please list: \_\_\_\_\_
- Is the patient allergic to any medication? Please list: \_\_\_\_\_
- Has the patient ever been involved in a serious accident? Explain: \_\_\_\_\_
- Have you taken any medication for osteoporosis in the past? Please list: \_\_\_\_\_

Does the patient have or has he/she had any of the following diseases or conditions? (Check Yes or No)

- | Y                        | N                        |                              | Y                        | N                        |                                     | Y                        | N                        |                          |
|--------------------------|--------------------------|------------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | Abnormal bleeding/Hemophilia | <input type="checkbox"/> | <input type="checkbox"/> | Heart Defect, murmur, disease       | <input type="checkbox"/> | <input type="checkbox"/> | Nervous Disorders        |
| <input type="checkbox"/> | <input type="checkbox"/> | Arthritis                    | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis (if yes, circle A B C)    | <input type="checkbox"/> | <input type="checkbox"/> | Radiation/Chemotherapy   |
| <input type="checkbox"/> | <input type="checkbox"/> | Asthma                       | <input type="checkbox"/> | <input type="checkbox"/> | Herpes/Fever Blisters               | <input type="checkbox"/> | <input type="checkbox"/> | Rheumatic Fever          |
| <input type="checkbox"/> | <input type="checkbox"/> | Bone Disorders               | <input type="checkbox"/> | <input type="checkbox"/> | High or low Blood Pressure          | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis             |
| <input type="checkbox"/> | <input type="checkbox"/> | Diabetes                     | <input type="checkbox"/> | <input type="checkbox"/> | HIV/AIDS                            | <input type="checkbox"/> | <input type="checkbox"/> | Tumor or Cancer          |
| <input type="checkbox"/> | <input type="checkbox"/> | Fainting or Dizziness        | <input type="checkbox"/> | <input type="checkbox"/> | Joint Replacement or Implant        | <input type="checkbox"/> | <input type="checkbox"/> | Tonsils/Adenoids removed |
| <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy                     | <input type="checkbox"/> | <input type="checkbox"/> | Latex or Nickel Allergy/Sensitivity |                          |                          |                          |

Are there any medical conditions, diseases or problems not discussed that you feel we should be aware of?

## Dental History

General Dentist: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

What are the main concerns you would like to address: \_\_\_\_\_

Patient's attitude towards orthodontic treatment:  Very Motivated  Will Cooperate (if needed)  Not Motivated

Y N

- Is the patient experiencing any dental problems/pain? \_\_\_\_\_
- Have there been any injuries to: (select all that apply)  Face  Mouth  Teeth
- Has an orthodontist been consulted previously? Reason: \_\_\_\_\_
- Are you aware that some appointments will be during school/work hours?

Does the patient have or has he/she had any of the following diseases or conditions? (Check Yes or No)

- | Y                        | N                        |                      | Y                        | N                        |                            | Y                        | N                        |                              |
|--------------------------|--------------------------|----------------------|--------------------------|--------------------------|----------------------------|--------------------------|--------------------------|------------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | Tongue Thrust habit  | <input type="checkbox"/> | <input type="checkbox"/> | Missing Permanent Teeth    | <input type="checkbox"/> | <input type="checkbox"/> | Permanent Tooth extraction   |
| <input type="checkbox"/> | <input type="checkbox"/> | Finger/Thumb sucking | <input type="checkbox"/> | <input type="checkbox"/> | Extra Permanent Teeth      | <input type="checkbox"/> | <input type="checkbox"/> | Fear of Dental Work          |
| <input type="checkbox"/> | <input type="checkbox"/> | Fingernail biting    | <input type="checkbox"/> | <input type="checkbox"/> | Jaw Pain (TMJ/TMD)         | <input type="checkbox"/> | <input type="checkbox"/> | Clenching/Grinding           |
| <input type="checkbox"/> | <input type="checkbox"/> | Mouth breather       | <input type="checkbox"/> | <input type="checkbox"/> | Jaw Joint clicking/popping | <input type="checkbox"/> | <input type="checkbox"/> | Previous Orthodontic Therapy |

I acknowledge that the above information is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform Dr. Wirthlin of any changes that occur after this date. I hereby authorize Dr. Wirthlin and his team to take x-rays and perform a complete orthodontic evaluation/examination. I understand that, where appropriate, credit bureau reports may be obtained.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Doctor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I hereby acknowledge that I have read and discussed, if necessary, the above history with patient/parent/guardian.